# Definitions

and, after a donor the fund. deduction in the year donor is entitled to take a the fund each year. The charitable gifts directly from donor can recommend contributes to the fund, the charity over time. The fund **Donor Advised Fund** contributions are made to is established with a charity A way for a donor to give to

**IRA Rollover Gift** 

minimum distribution" or meet their "required older, can transfer up to must be 70½ years of age or qualified charity. The owner owner of an IRA directly to a A charitable gift made by the transfer may help the owner \$105,000 per year and the

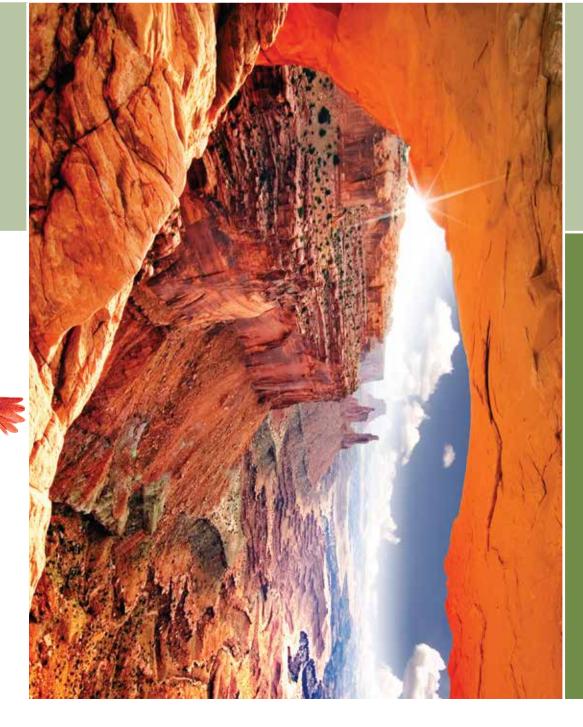


### Let Us Help You

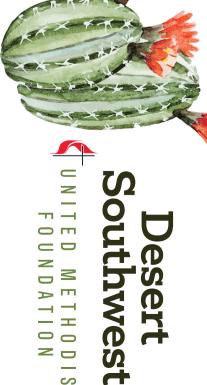
a plan that meets your goals. We can work with you and your advisors to develop your assets to support our cause, please contact us To learn more about the benefits of making a gift of



## Making an Impact rough Giving



Giving From Your 90%



OUNDATION METHODIST

## Making an Impact Through Giving

Are you looking for a way to make a significant impact in support of our work but do not know how? One option to consider is a gift of an asset rather than cash or a check.

# What Assets Do You Own?

Perhaps you own one or more of the following assets:

- Appreciated Securities or Mutual Funds
- Real Estate
- Business Interests
- Collectibles
- Artwork

charitable gifts.

through asset-based

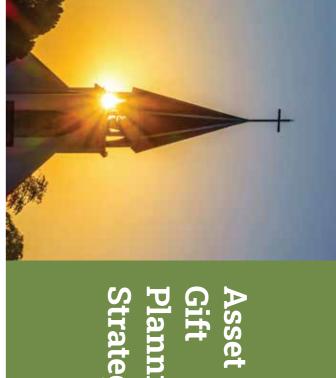
your generosity

Multiply and magnify

# How You Can Benefit from Giving Your Assets

There are a number of ways that you can benefit from a gift of an asset to support our cause:

- You can bypass capital gains tax when making a gift of an appreciated asset.
- You can avoid income and taxes this year with an IRA rollover gift.
- Your gift should have no impact on your cash flow or standard of living.
- You can make a larger charitable gift than you ever thought possible.
- You may be entitled to take a tax deduction for the value of your gift.



There are a number of ways to make a significant gift from your assets to help support our cause. Here are a few ideas to consider:

#### **Outright Gift**

One of the simplest ways to give is by making an outright gift of an asset. If you are not ready to give away the entire asset, consider making a gift of a portion of the asset.

## Fund a Donor Advised Fund (DAF)

When you make a gift of an asset to create or fund a donor advised fund (DAF), you can use the DAF to recommend grants to support the charities and causes you care about.

#### Part Gift, Part Sale

If you would like to sell an asset, consider giving part of the asset to us first. You may be entitled to take a charitable tax deduction for your gift, which can offset any tax owed on the cash you receive from your share of the sales proceeds.

### **Direct Gift from Your IRA**

If you are at least 70½ years old, you can make a gift of up to \$100,000 per year from your IRA account directly to charity. This may be the easiest way to make a gift to help our cause. Because your gift may count toward your required minimum distribution, it can reduce your income and taxes this year.