



Desert Southwest

UNITED METHODIST
FOUNDATION

2020 Rates of Return

Net of Fees

MTD

YTD

Jan-20

-0.2%

-0.2%

Feb-20

-4.4%

-4.6%

Mar-20

-11.8%

-15.9%

Apr-20

8.6%

-8.7%

May-20

4.6%

-4.4%

Jun-20

3.0%

-1.6%

Jul-20

4.7%

3.0%

Aug-20

3.5%

6.7%

Sep-20

-1.8%

4.7%

Oct-20

-0.5%

4.2%

Nov-20

9.6%

14.2%

Dec-20

4.5%

19.3%